World's Most Awarded Investment Promotion Agency

Department of Industrial Policy & Promotion

INVEST INDIA
NATIONAL INVESTMENT PROMOTION AND FACILITATION AGENCY
World's Most Awarded Investment Promotion Agency

TRANSFORMING INDIA
INDIA: GLOBAL ECONOMIC POWERHOUSE

- **7.3%** GDP Growth
- **3.3%** Fiscal Deficit
- **$209B** FDI Inflow (Since Apr 2014)
- **430 M** Internet Subscribers (2017)
- **2.0%** Current Account Deficit
- **468 M** Smartphone Connections (2017)
- **7.7 B** App Downloads
- **1.2 B** AADHAR Enrolments
- **315 M** Bank Accounts
INDIA: LEADER ACROSS SECTORS

1. Investment Destination
2. Smartphone Market
1. IT / BPM services sourcing market
2. Largest startup ecosystem

1. eCommerce Market Growth
1. Commercial Vehicle Market Growth
2. Food Production
1. Provider of generic drugs

1. Choice of overseas R&D Destinations
2. Largest Road Network
1. Domestic air traffic Growth
2. Largest pharma & biotech talent pool
Indian subsidiaries’ revenues ↑ 12.6%
Global parents’ revenues ↓ 6.9%

Indian subsidiaries’ net profits ↑ 30.6%
Global parents’ net profits ↓ 4.4%

Average IRR of India-focused funds: 14%
Average IRR of All-Asia based funds: 11.9%

Revenues & Profits: Sample of 52 Indian Subsidiaries since FY14, Source: Business Standard; Funds: since FY08, Source: Pregin
**Infrastructure Investments**

**Budget Allocation for Infrastructure (US$ Billion)**

- $135 Billion
- 30% CAGR
- 40% Commissioned

**Record Road & Rail Investments**

<table>
<thead>
<tr>
<th>Year</th>
<th>Investment (US$ Billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014-15</td>
<td>30.70</td>
</tr>
<tr>
<td>2015-16</td>
<td>46.34</td>
</tr>
<tr>
<td>2016-17</td>
<td>62.70</td>
</tr>
<tr>
<td>2017-18</td>
<td>67.21</td>
</tr>
</tbody>
</table>

- 183 projects unlocked through PM's involvement
- Solar Energy Target
  - 16,271 km National Highways awarded
  - 953 km new rail lines
  - 2000 km track electrification
Top destination in Asia for new Innovation Centers, 2nd worldwide

New multinational companies establish R&D centers in India

MNCs having 1200 centers across India

National IPR Policy
May 2016

129% increase in patents granted

269% increase in trademark registrations

<table>
<thead>
<tr>
<th>Before</th>
<th>After</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trademarks</td>
<td>13 months</td>
</tr>
<tr>
<td>Patent</td>
<td>7 years</td>
</tr>
</tbody>
</table>

Top States

Karnataka

Tamil Nadu

Telangana

Maharashtra

amazon.com

Ford

Yamaha

Hyundai

United Technologies

Microsoft
SUPPORTING INDIAN INVESTMENTS

- Notification of Mandatory Standards & Technical Regulations across various departments
- Focus on ensuring & enforcing quality imports

- Increase in domestic value addition requirements for public procurements
Second Largest Startup Ecosystem

20,000+ Startups in India

$50 Bn. Valuation

200+ Incubators/Accelerators

$9.5 Bn. Funding since Jan’16

40% Incubator Annual Growth

28 Yrs. Avg. age of founders

9% Women Entrepreneurs (100% growth in last 12 months)

700+ Startups arising from unicorns

Major Hubs:
- Delhi
- Mumbai
- Pune
- Bengaluru
- Hyderabad
- Chennai
- Kochi

Upcoming Hubs:
- Indore
- Bhubaneswar
- Coimbatore
- Ahmedabad
- Jaipur
- Kochi
- Bhubaneswar
- Hyderbad
## Ease of Doing Business

<table>
<thead>
<tr>
<th>FDI Policy</th>
<th>GST</th>
<th>IPR Policy</th>
<th>Jam Trinity</th>
<th>Insolvency Code</th>
</tr>
</thead>
</table>

### FDI Policy
- FDI inflow: US$60 B (2016-17)

### GST
- Single Tax since July 2017

### IPR Policy
- Promote innovation, strict enforcement & expedited process

### Jam Trinity
- Inclusive Banking

### Insolvency Code
- Time-bound insolvency process

### Time-bound Resolution
- Resolution process to be concluded within 180 days
- Streamlined Process
  - More than 2000 insolvency professionals and 62 entities working round the clock; creditors in charge
  - Helps Banks’ NPA Resolutions
    - 2,750 cases have been disposed of since Nov, 2017; INR 396 million realized after filing cases with NCLT

### Comparison Table

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Company Incorporation</td>
<td>10 - 15 working days</td>
<td>1 day</td>
</tr>
<tr>
<td>Environmental Clearances</td>
<td>600 days</td>
<td>190 days</td>
</tr>
<tr>
<td>Electricity Connection</td>
<td>140 days</td>
<td>15 days</td>
</tr>
</tbody>
</table>
One India, One Market, One Tax

- Common tax rates for same product
- 17 taxes / 23 cesses subsumed under GST
- Expected GDP impact: 1-2%
- Improvement in Logistics Efficiency: 30%

GST provides rich database of Indian businesses & transactions

✓ Formal sector payroll of 53%
✓ 34% B2B turnover; 29.8% Exports turnover; 16.8% B2C turnover
✓ State-wise distribution of international exports, domestic trade and employment

50% increase in unique indirect tax payer
- 9.8 million unique GST registrants (New: 3.4 million; Old: 6.4 million)
World Bank’s Doing Business Ranking

- **Ease of Doing Business Ranking #100 (2018)**: A 30 place improvement.
- **Global Competitiveness Index #39 (2016)**: A 32 place improvement.
- **Global Innovation Index #60 (2017)**: A 21 place improvement.
- **Logistics Performance Index #60 (2016)**: A 19 place improvement.

**Make in India**

Launched in Sep 2014
THANK YOU

www.investindia.gov.in